



QUOTATION NOTICE: NZX DEBT MARKET

SKY NETWORK TELEVISION LIMITED BONDS (“SKT020”)

Company:	Sky Network Television Limited (“SKT”)
Security Code:	SKT020
ISIN:	NZSKTDT011C7
Registered Office:	10 Panorama Road, Mt Wellington, Auckland, New Zealand
Website:	www.sky.co.nz
Telephone Number:	+64 9 579 9999
Details of Issue:	An offer of \$100 million of unsecured, unsubordinated, fixed rate bonds to investors in New Zealand.
Opening Date:	3 March 2014
Closing Date:	26 March 2014
Interest Rate:	6.25% per annum
Maturity Date:	31 March 2021 unless repaid or redeemed earlier in accordance with the Bond Conditions
Date of First Interest Payment:	30 June 2014
Interest Payment Dates:	31 March, 30 June, 30 September and 31 December of each year up until and including the Maturity Date
First Interest Paid To:	Bondholder on the Register as at the Record Date
Minimum Application Amount:	\$5,000 and multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Face Value:	NZ\$1.00 per bond
Trustee Name:	The New Zealand Guardian Trust Company Limited
Arranger and Organising Participant:	ANZ Bank New Zealand Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited, Bank of New Zealand and Westpac Banking Corporation (acting through its New Zealand Branch)



Trust Deed Dated: 11 September 2006, as amended on 28 June 2012 and as amended by the Supplemental Trust Deed dated 21 February 2014

Settlement Status: NZCDC Settlement System

Registrar: Computershare Investor Services Limited ("RMLT")

Commencement of Trading on the NZX Debt Market: 01 April 2014

A handwritten signature in black ink, appearing to read 'Tim Bennett'.

**Tim Bennett
Chief Executive Officer
NZX Limited**

17 March 2014