

The SKY logo is displayed in white, bold, italicized capital letters within a black inverted triangle.

27 February 2017

Market Information Services Section  
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sky.co.nz

**Notice in connection with transition to the Financial Markets Conduct Act 2013**

Sky Network Television Limited (**SKY**) confirms that with effect from 1 December 2016 it transitioned to the Financial Markets Conduct Act 2013 (**FMCA**) regime, in connection with the conclusion of the transitional period following the introduction of the FMCA.

As required by the FMCA, all shareholders will be sent a notice in the form attached.

Ends.

For further information please contact:

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Chief Financial Officer  
Sky Network Television Limited  
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**COME WITH US**



Dear Shareholder

**Sky Network Television Limited – Transition to Financial Markets Conduct Act**

We are writing to you as a holder of shares issued by Sky Network Television Limited (**SKY**).

SKY transitioned to the requirements of the Financial Markets Conduct Act 2013 (**FMCA**) for the shares with effect from 1 December 2016 in connection with the conclusion of the transitional period following the introduction of the FMCA.

The addresses of SKY and the Supervisor (which is relevant to SKY's bondholders) are as follows:

Sky Network Television Limited

10 Panorama Road

Mt Wellington

Auckland

Attention: Chief Financial Officer

The New Zealand Guardian Trust Company Limited

Level 6, 191 Queen Street

Auckland

Attention: General Manager, Corporate Trusts

Yours sincerely

Jason Hollingworth

Chief Financial Officer

Sky Network Television Limited