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**Amendment to bond trust deed in connection with transition to the Financial Markets  
Conduct Act 2013**

For immediate release, 1 December 2016

SKY Network Television Limited (**SKY**) announces that with effect from 1 December 2016 its quoted bonds (**SKT020**) will transition to the Financial Markets Conduct Act 2013 (**FMCA**) regime in connection with the conclusion of the transitional period following the introduction of the FMCA.

As part of this process SKY has amended the trust deed documents pursuant to which the SKT020 bonds are issued, in order to comply with and reflect the requirements of the FMCA applicable to the bonds and to effect other minor amendments. As required by the FMCA, all holders of the bonds will be sent a notice in the form attached providing further details.

Ends.

For further information please contact:

Jason Hollingworth  
Chief Financial Officer  
Sky Network Television Limited  
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[jhollingworth@skytv.co.nz](mailto:jhollingworth@skytv.co.nz)

**COME WITH US**



**Dear Bondholder**

**SKY Network Television Limited – Trust Deed Amendments**

We are writing to you as a holder of bonds (SKT020) issued by Sky Network Television Limited (SKY) under the trust deed between SKY and The New Zealand Guardian Trust Company Limited (the Supervisor) dated 11 September 2006, as amended by a deed dated 28 June 2012 and as supplemented by a supplemental trust deed dated 21 February 2014 (together, the Trust Deed).

SKY will transition to the requirements of the Financial Markets Conduct Act 2013 (FMCA) for the SKT020 bonds with effect from 1 December 2016 in connection with the conclusion of the transitional period following the introduction of the FMCA. As part of this process, SKY has worked with the Supervisor to amend the Trust Deed to comply with and reflect the requirements of the FMCA and to effect other minor amendments.

You can obtain a copy of the amended Trust Deed at [www.sky.co.nz/investor-relations](http://www.sky.co.nz/investor-relations).

You may also receive, free of charge, a copy of the amended Trust Deed by making a request within 15 working days of receiving this notice. If you wish to receive a copy of the amended Trust Deed, please send a request to [investorrelations@skytv.co.nz](mailto:investorrelations@skytv.co.nz).

The addresses of SKY and the Supervisor are as follows:

SKY Network Television Limited  
10 Panorama Road  
Mt Wellington  
Auckland  
Attention: Chief Financial Officer

The New Zealand Guardian Trust Company Limited  
Level 6, 191 Queen Street  
Auckland  
Attention: General Manager, Corporate Trusts

Yours sincerely  
Jason Hollingworth  
Chief Financial Officer  
SKY Network Television Limited